

Montgomery/Prince George's County Chapter AGA

Citizen Centric Report

July 1, 2023—June 30, 2024

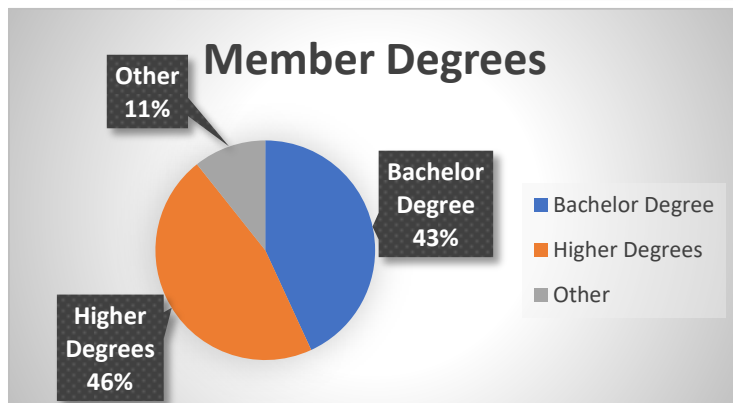
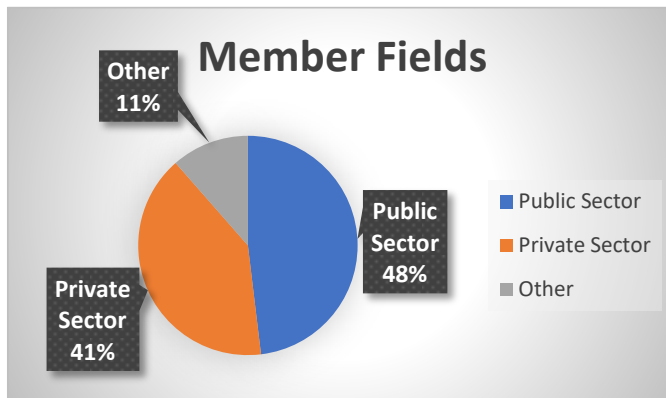


About the AGA and the Montgomery /Prince George's County Chapter

AGA is the association that aligns financial professionals from all backgrounds, from it be accounting, financial services, information technology, and more who support **advancing** future government initiatives, **growing** their expertise and **accelerating** their careers.

The Montgomery/Prince George's County Chapter (MPGC) of the AGA is a diverse team of financial managers, accountants, and auditors. Members come from CPA firms, federal, state and local government. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2023- 2024 program year!

Year	Membership Count		
	Total	CGFM Certifications	Other Certifications
FY 23	262	142	120



Mission

Our mission as a chapter aligns with the overall mission of AGA. We want to see our professionals:

- **Advance** – continue to advance accountability, financial practices, transparency, and excellence in government
- **Grow** – achieve growth through learning, excelling, and engaging our network of professionals
- **Accelerate** – accelerate professional careers through learning opportunities and the opportunity to earn the CGFM

Vision

To represent the premier association for advancing accountability in the financial and accounting community. The MPGC Chapter supports the careers and professional development of government professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1968, MPGC has a long history of being the thought leader for the government accountability profession.



Our Achievements

Leadership

Thank you to our 2023-2024 President!!!

Claire Fitch, KPGM - MPGC would like to extend its thanks to our former president for her leadership, guidance, and mentorship while serving us as our president through the past year. We successfully hosted several events including our annual winter and spring workshops, GAO 2024 Yellow Book Update training, and various other training events to help advance the knowledge of our chapter. We also hosted various community initiatives and service events. Your guidance and mentorship was essential in achieving our



chapter goals, and has allowed us to move into next year with excitement for the continued growth and prosperity of our chapter!



MPGC 2023-2024 Award Winners

Distinguished Leader Award

Mike Wetklo — Mike was recognized for his exemplary leadership and outstanding achievements in government financial management improvements and for his valuable contributions to policy development .

Chapter Special Achievement Award

Sarah Erteschik—Sarah was recognized for going above and beyond for our chapter this year. She provided key leadership and was outstanding in coordinating a joint in-person networking event for young professionals and chapter members.

Volunteer of the Year Award

Tanequa Queen—During this past year, provided key leadership with and participated in many of the chapter's community service events. In addition, she also worked alongside Sarah in ensuring the successful coordination and execution of the joint in-person networking event for young professionals and chapter members.

MPGC AGA 2024 CCR Scholarship Winners!

The winning team for our 2024 CCR Scholarship was a group of 4 students from Bowie State University! The team prepared a CCR on Montgomery County, documenting the county's rich history, financial position, and aggressive initiatives around equity and environmental sustainability. Congratulations to the winning team members, Senesie Sannoh, Nigel Clark, LJ Ramirez, and



Volunteer Work

During FY 2023 - FY 2024, we continued to serve our community in a variety of ways. One of the more poignant programs we ran this year was volunteering at JA Finance Park. This showcase provided a hands-on financial literacy program that teaches students the basics of personal finance. Students are given a simulated budget and are tasked with making financial decisions. The program is designed to help students develop the skills they need to make sound financial decisions in the real world. Our volunteers made an impact by sharing their real world experiences and by guiding small groups of students through various budgeting simulations.



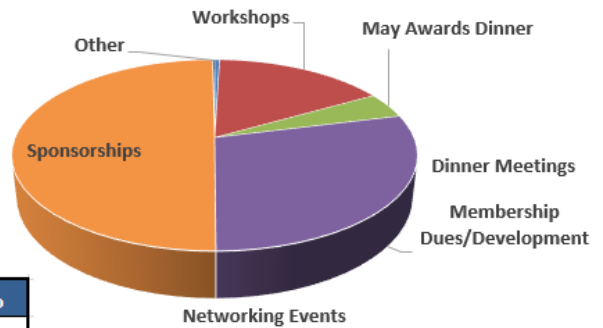
Our Financials

Revenues (by Source)

REVENUES	FY 2024	FY 2023	FY 2024 %
Programs			
Dinner Meetings	\$ 89.83	\$ 370.27	0%
Workshops	\$ 3,100.59	\$ 3,255.00	16%
May Awards Dinner	\$ 826.80	\$ -	4%
Fundraising/Membership			0%
Membership Dues/Development	\$ 5,488.16	\$ 2,372.35	29%
Networking Events	\$ -	\$ 605.00	0%
Sponsorships	\$ 9,500.00	\$19,000.00	50%
Other	\$ 36.78	\$ 5.65	1%
Total Revenues	\$ 19,042.16	\$25,608.27	100%

Total revenue amounted to \$19,042. During FY 2023, our primary source of revenues came from sponsorships (50%). All other areas as shown to the left and below made up significantly less sources of revenue. Membership Dues/Development at accounted for 29% of revenue, followed by Workshops accounted at 16%, our May Awards Dinner at 4%, and Other Revenue at 1%.

FY24 Revenues

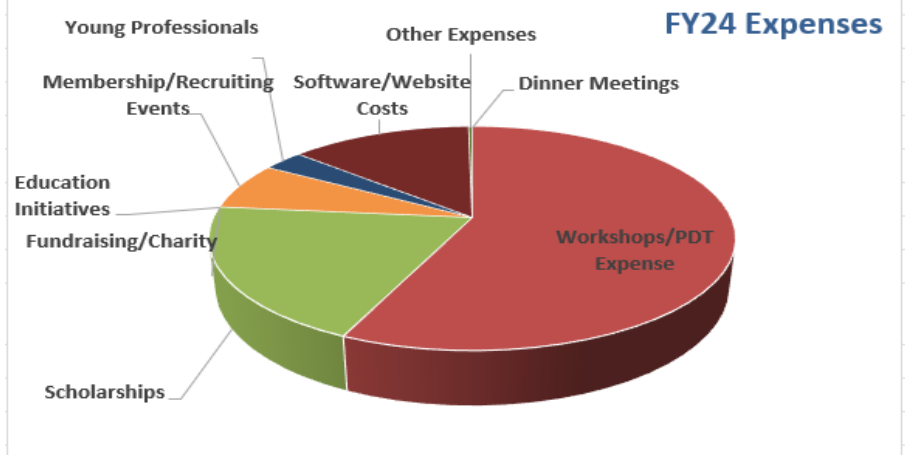


Expenses (by Source)

EXPENSES	FY 2024	FY 2023	FY 2024 %
Programs			
Dinner Meetings	\$ -	\$ 6,619.09	0%
Workshops/PDT Expense	\$ 8,604.65	\$ 8,820.50	47%
Scholarships	\$ 3,000.00	\$ 2,000.00	16%
May Awards Dinner	\$ 3,216.22	\$ -	18%
Fundraising/Membership			
Fundraising/Charity	\$ -	\$ 45.11	0%
Education Initiatives	\$ -	\$ 132.46	0%
Membership/Recruiting Events	\$ 1,038.20	\$ -	6%
Young Professionals	\$ 450.00	\$ 1,682.98	2%
Software/Website Costs	\$ 2,018.88	\$ 1,682.82	11%
Other Expenses	\$ 41.02	\$ 1,226.58	0%
Total Expenses	\$ 18,368.97	\$22,209.54	100%

Total expenses amounted to \$18,369. This is approximately a 17% decrease in expenses as compared to FY 2023. This was most likely the impact of our decrease in revenue experienced during FY 2024. Most of our expenses came from our spring/winter workshops and PDT (47%), followed by our May Awards Dinner (18%) and Scholarships (16%).

FY24 Expenses





Montgomery/
Prince George's
County Chapter

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accountability@marylandaga.com.

For more information on our services, visit our website at www.marylandaga.com.

You can also find us on social media:

Facebook: [AGA Montgomery/Prince Georges County Chapter](https://www.facebook.com/AGAMontgomeryPrinceGeorgesCountyChapter)

Instagram: [@aga.mocopg](https://www.instagram.com/@aga.mocopg)

LinkedIn: [AGA MPGC Chapter](https://www.linkedin.com/company/aga-mpgc)

We would like to thank our generous sponsors:

Gold Sponsors

Association of Chartered Certified Accountants (ACCA)
TFC Consulting, Inc.

Silver Sponsors

Becker Professional Development
KPMG, LLP

Bronze Sponsors

Kearney & Company
RMA Associate, LLP

What's Next For Our Chapter?

As we look forward to FY 2024-2025, our Board plans to continue to discover creative ways to connect and empower professionals who support government, from financial management to IT, human resources, cybersecurity and more. Our goal is to advance good government initiatives, grow member expertise and accelerate each other's careers. We plan to continue to implement several initiatives to help grow our base as a chapter and our presence in the community. These initiatives include:

- Host training events throughout the year to provide continuing professional education (CPE) for our members and extended community.
- Amplify chapter engagement by increasing interaction, participation, and engagement among board members, young professionals, and wider chapter members.
- Achieve the AGA National Certificate of Excellence for the successful completion and submission of the 2023-2024 CCR Report.
- Continue to offer various scholarships in support of college students and young professionals within the state of Maryland, including our annual Citizen-Centric Report Scholarship Contest and Becker CPA Review Scholarship.
- Serving our local communities through various activities such as volunteering at area food banks, raising funds for cancer research, and organizing toy drives during the holiday season.
- Educate members on the opportunities within the Montgomery/Prince George's County AGA board and get involvement from other organizations and participants.

2024-2025 Chapter Board

<i>President – Oluwatoyin O. Ojumu</i>	<i>Newsletter Editor – Kelli Davis</i>
<i>President Elect – Carol-Ann V. Boothe</i>	<i>Newsletter Editor – Shehreen Fahren</i>
<i>Immediate Past President – Claire E. Fitch</i>	<i>Programs/Education – Carol-Ann V. Boothe</i>
<i>Accountability – Brett E. Parris</i>	<i>Programs/Education – Farryn Jones</i>
<i>Awards – Anu Sharma</i>	<i>Programs/Education – Jing Huang</i>
<i>Awards – Mark Deramo</i>	<i>Recognition – Jillian Manning</i>
<i>Community Service – Freda D. Jackson</i>	<i>Secretary – Brian P. Frey</i>
<i>Community Service – Jessica Kissoon</i>	<i>Special Projects – Jonathan C. DeBoer</i>
<i>Director – Nicholas Garrard</i>	<i>Sponsorship – Claire E. Fitch</i>
<i>Historian – Jeff C. Cole</i>	<i>Treasurer – Wilson Kayo</i>
<i>Membership – Tanequa McQueen</i>	<i>Treasurer-Elect – Bridgett K. Downs-Tucker</i>
<i>Meetings/Events – Carol-Ann V. Boothe</i>	<i>Webmaster – James C. Gregg</i>
<i>Meetings/Events – Farryn Jones</i>	
<i>National Council Rep – Claire E. Fitch</i>	