

Program Title	Ethics Workshop – <u>MD, Washington DC, and VA</u>
Location	Virtual – Zoom Webinar
Date	December 10, 2024
Start Time	8:30 am
End Time	12:10 pm
Program Description	This course contains the foundation of what you need to know to maintain your license and make sound decisions while practicing every day and navigating the many different laws, regulations, and guidance that CPAs must understand and abide by while providing services to a company or the public as a licensed CPA in the Commonwealth of Virginia. During this course, we will also investigate actual scenarios where fraud was committed along with corresponding ethical decision-making models. From cryptocurrency investment schemes and insider trading to extensive timekeeping and startup frauds, you'll learn how these extreme transgressions could have been avoided. Examine the building blocks of a strong ethical culture to ensure you're equipped to identify problems and determine the best course of action
Learning Objectives	At the conclusion of this session, you will be able to do the following: <ul style="list-style-type: none"> • Describe the difference between statutes, regulations, policies and ethics • Demonstrate sound ethical judgment using the Code of Professional Conduct • Categorize the elements of pressure, opportunity and rationalization in relation to fraud • Recognize the building blocks of a strong ethical culture
Discussion Topics	Regulatory Ethics
Delivery Options	Group Internet Based
CPE Credit	Workshop participants can earn 4 CPE Credits in Regulatory Ethics. Note: This Ethics session meets the CPE requirements for DC, Maryland, and VA!
Program Level	Overview
Prerequisites	None
Advanced Preparation	None
Who should attend	All-level managers and executives, senior-level managers, entry-level staff, auditors, accountants, ACCAs, CMA, CPAs, CPEs, and CIA
Pricing	<ul style="list-style-type: none"> • AGA Montgomery/PG Chapter & ACCA Members & Students - \$40 • Non-Montgomery/PG AGA Chapter Members - \$50 • Non-AGA Members - \$60 •
Course Registration Link	https://form.jotform.com/242915772383161

Attendance Policy	To receive 4.0 CPE credits, you must attend for at least 3 hours and 20 minutes (200 minutes).
Meeting Policies	Refund policy: AGA Montgomery/PG Chapter cannot offer refunds and all transactions are final. For more information on complaints policies, please visit www.marylandaga.com
Questions	If you have any questions, please email us at education@marylandaga.com

Speaker



Clare Levison

More than 20 years of aerospace and defense industry experience fueled Clare Levison to turn her attention from her corporate career to addressing the gaps in the critical decision-making areas of ethics and financial responsibility. Passionate to deliver what she sees as culturally missing for many organizations, Clare delivers methodology that reaches beyond “canned” organizational education with an easy-to-implement approach for any business environment. Moving beyond “required” material, Clare opens the door to WHY with hard-hitting interactive sessions. Her content is both audience-engaging and inspiring, challenging attendees to consider ethical responsibilities in new and different ways and sharing insights that drive personal and professional growth.

For over a decade, Clare has demonstrated her passion for ethics by bringing meaning and relevancy to the topic in her work and personal life. She believes that by creating and delivering engaging messages, her audiences will not just satisfy requirements but strive to apply the changes. Understanding the WHY is the key to change, and Clare delivers the reasoning behind the ethical principles that shape our values and the decisions that we make in our daily lives -- personally, organizationally, and community-wide. In addition to her passion for ethics, Clare is a fervent financial literacy advocate. She is the author of “Frugal Isn’t Cheap: Spend Less, Save More, and Live Better” and has appeared on major radio and television networks across the country discussing personal finance. She has been a contributor to numerous publications including Family Circle, Fox Business, Glamour, Kiplinger’s, Redbook, The Wall Street Journal, USA Today, and U.S. News & World Report. Combining her expertise and passion for accounting, ethics, and financial literacy, Clare launched Inspired Responsibility, a consulting company dedicated to delivering organizational education via positive messages and meaningful content that inspires change. Inspired Responsibility strives to help organizations bridge gaps in their current learning with inspiring programs and meaningful agendas that deliver the message, as well as the WHY behind the message, and propel employees from good to best.



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