



A REPORT TO OUR MEMBERS

PROGRAM YEAR 2023-2024

About Us!

61
Members



81%
Government
and Nonprofit
Members

27
Organizations
Represented

33
Members have
a Certification

32
Years Old!
Our Chapter's
birthday
is 10/29/1992!

16
Number of CGFM™
Designations held
by active members
of our Chapter!

VISION

To represent the premier association for advancing government accountability in our community.

MISSION

AGA is a professional association advancing accountability, transparency and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.



Major Accomplishments

For the 2023-2024 program year the AGA Ozarks Chapter was recognized at the highest level of participation reaching Platinum status. In addition, members Carmen Todea and Candace Grossman received the Chapter Communications Award and member Teresa Allen received the Volunteer of the Year honor.



Goal - Provide current information based on the interest to the government accountability community.

Chapter Trends

The Ozarks Chapter of AGA experienced decreasing membership and attendance, but in program year 2023-2024 this trend has reversed and membership continues to grow. The Ozarks Chapter of AGA will continue its goals of increasing Continuing Professional Education (CPEs) opportunities and supporting members striving to obtain the Certified Government Financial Manager™ (CGFM™) certification.

Goal - Develop and implement an annual plan for continuing education based on topics that are timely and relevant.

Goal - Sponsor and present affordable training at conferences, seminars and workshops.

Goal - Support members striving to attain the CGFM™.

	20-21 Actual	21-22 Actual	22-23 Actual	23-24 Actual	23-24 Target
Education					
Number of CPE Hours Offered	21	13	16	18	18
Number of Full or Half Day Seminars Offered	3	2	2	2	2
Number of Monthly Meetings Held	5	1	0	6	6
Attendance					
Spring Seminar	75	20	27	41	48
Fall Seminar	43	37	26	37	20
Average Attendance - Full Day Seminar	59	28.5	26.5	39	34
Average Attendance - Monthly Meeting	23.4	9	0	13.2	9
Certification					
Total Number of CGFMs in Chapter	17	14	15	16	15
Estimated Number of CGFM Applicants in Progress	0	0	0	2	2
Communication					
Submission of CCR to National AGA	Yes	No	Yes	Yes	Yes
Number of Newsletters Sent to Membership	11	8	1	10	9

CHAPTER FINANCES

Program Budget and Previous Performance

Goal - Monitor the Chapter's financial condition.

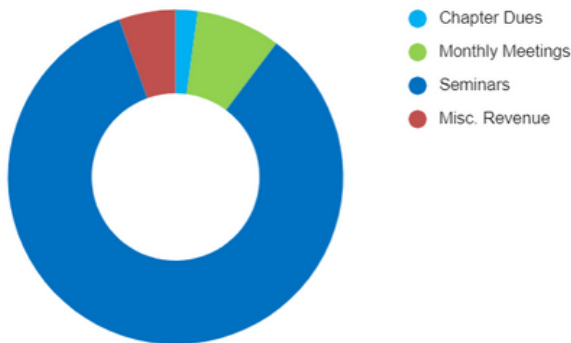
Goal - Prepare an annual budget that defines how Chapter funds will be deployed for the fiscal year.

Revenues

	Budget 2023-24	Actual 2023-24	Actual 2022-23	Actual 2021-22
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Chapter Dues	\$ 390	\$ 379	\$ 35	\$ 261
Monthly Meetings	1,500	1,230	-	-
Seminars	15,500	11,942	9,851	2,646
Misc. Revenue	1,008	1,257	107	246
Total Revenue	\$ 18,398	\$ 14,807	\$ 9,993	\$ 3,153

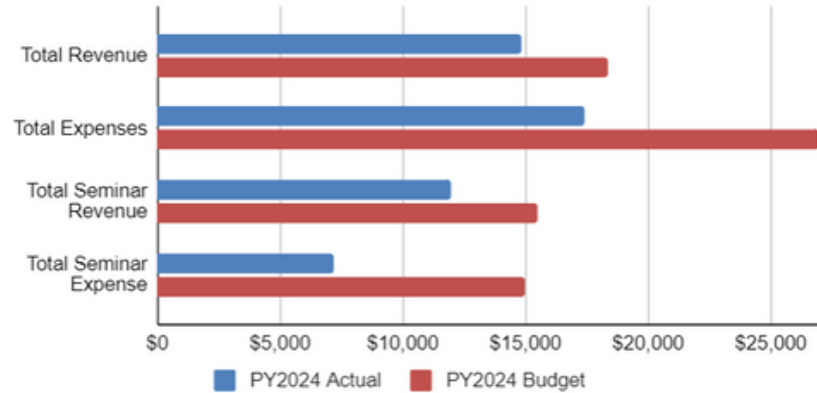
Revenue
2023-24 Program Year



Chapter dues help support the Ozarks Chapter of AGA. Seminars and monthly meetings are priced competitively to cover cost of providing meeting venues, content, and a small portion is set aside for scholarships. The Ozarks Chapter of AGA provides scholarships to accounting students and members receiving the CGFM™ designation.

Budget

Budget to Actuals Program Year 2023-24

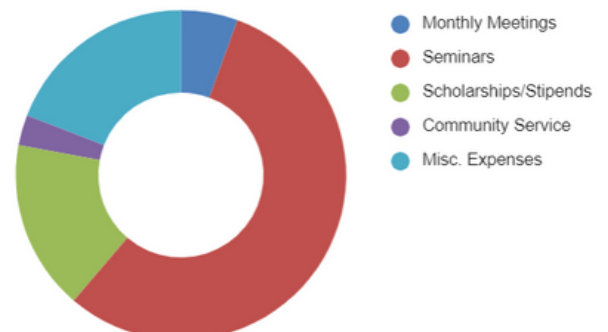


Expenditures

	Budget 2023-24	Actual 2023-24	Actual 2022-23	Actual 2021-22
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Monthly Meetings	\$ 1,500	\$ 1,849	\$ -	\$ 322
Seminars	15,000	7,186	7,525	500
Scholarships/Stipends	4,500	4,470	925	-
Community Service	800	561	-	-
Misc. Expenses	5,150	3,348	41	1,061
Total Expense	\$ 26,950	\$ 17,414	\$ 8,491	\$ 1,883

Expenditures
2023-24 Program Year



WE WANT TO HEAR FROM YOU!

Is this report useful?
Would you like to see other
information about our chapter?
Are you interested in creating a
Citizen-Centric Report for your
organization?

Please let us know by contacting
our Accountability Chair:

Sarah Burrows, CPA CIA
Sarah.Burrows@cityutilities.net

For more information on our
services, feel free to contact a
member of our CEC listed below,
or visit our chapter website.

www.agacgfm.org



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WHAT'S NEXT?

Challenges and Future Plans

Student Engagement

The Ozarks Chapter of AGA believes it is important to invest in our college students, the future workforce. Our chapter will continue this investment by reaching out to surrounding colleges and universities for panel discussions and free attendance at our seminars. The Ozarks Chapter of AGA also plans to once again offer college scholarships for the 2024-2025 program year.

Membership

A goal of the Ozarks Chapter of AGA is to grow membership by 10% in the coming program year. Our training opportunities will need to be engaging and accessible to everyone. By providing virtual and in-person meetings we will be able to reach those outside of Springfield and allow for marketing opportunities. The Ozarks Chapter of AGA will reach out to new businesses or individuals to educate on AGA member benefits to help grow our membership.

Expected Challenges

While the Ozarks Chapter of AGA has bounced back and membership is growing again, we must concentrate on providing current and relevant topics during monthly meetings and seminars. The Ozarks Chapter of AGA will continue to network and research new speakers and topics which the members request or suggest. Ozarks AGA will also continue supporting members interested in the CGFM™ designation, including scholarships and working with National AGA on a study group for all Midwestern Chapters.