

# Citizen-Centric Report For 2012-2013 Report to Our Members

## About AGA

The Association of Government Accountants (AGA) was founded in 1950. AGA's mission is to foster learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing governmental accountability. AGA enjoys a long history as the thought leader for the government accountability profession. AGA is organized into 15 regions, has 100 chapters, and over 16,000 members.

## Who We Are

The AGA Richmond Chapter has served the local, state, and federal government accountability professionals in the Richmond and surrounding counties for 40 years. We are one of the largest AGA Chapters with 283 members.

## What We Do

AGA Richmond supports the Association's Core Values of service, accountability, integrity, and leadership.

- ◇ We serve our members by providing monthly continuing education and professional meetings,
- ◇ we promote accountability and integrity by ensuring transparency of our association as well as promoting accountability among other organizations.
- ◇ AGA Richmond also promotes Leadership by encouraging members to become Certified Government Financial Managers (CGFM).

## Current Strategic Goals

AGA Richmond continues to bring government accountability professionals together to exchange information, support professional development, improve communications and understanding, solve issues and build partnerships and trust.



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## Mission

AGA serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government.

## AGA Richmond President 2012-2013

Algappan 'Al' Subramanian



# Performance Program Year 2012-2013



<b>President</b>	Algappan 'Al' Subramanian
<b>President-Elect</b>	Roland 'Randy' Sherrod, Jr CPA
<b>Immediate Past President</b>	Alfred 'Fred' Washington CGFM, CTP
<b>Secretary</b>	Vacant
<b>Treasurer</b>	Kenneth Gunn, Jr CPA, CFE, CGFM

## Chapter Officers 2012-2013

### Accomplishments

#### Chapter Awards

Saa'dia Talbert, CPA MBA received the Chapter Service Award for Accountability. (on right)



Algappan Subramanian received the President's Service Award for 2012-2013 (on left).

- ◇ Gold Status Chapter
- ◇ Certificate of Achievement in Citizen Centric Reporting for Program Year 2011-2012

## Membership

AGA Richmond members are employed by state government (66%), local government (10%), and colleges and universities (10%), The remainder is comprised of federal government, private industry, retirees and students.

May 1-April 30	2011	2012	2013
<b>Total Members</b>	297	312	283
<b>New Members</b>	26	39	37
<b>Early Career Members</b>	17	12	8
<b>Retired Members</b>	9	8	6
<b>Student Members</b>	12	9	1

\*2013-2014 projected membership increase 2%-5%

## Member Certifications

Make the Certified Government Financial Manager (CGFM) the government accountability community's preferred professional designation



April 1-March 31	2011	2012	2013
<b>CGFM Designation</b>	77	79	74
<b>CPA Certification</b>	96	89	89

\*2013-2014 projected to maintain current CGFM levels

## Training and Continuing Education

The Chapter's main goal is to provide continuing professional education (CPE) credits to professionals while meeting the changing needs of the government accountability profession.

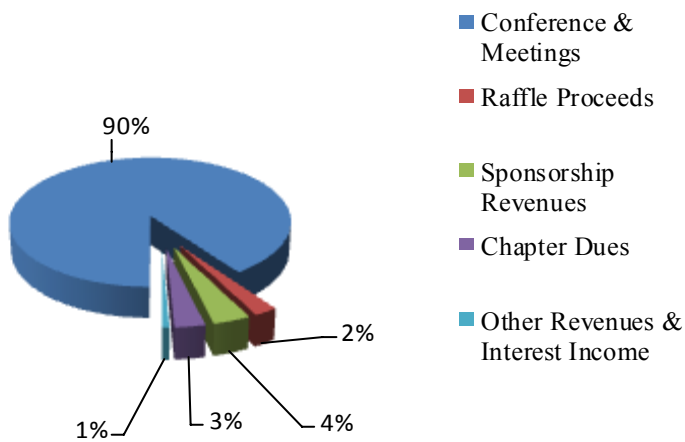
Program Year May 1-April 30	2011	2012	2013
<b>Number of CPE hours offered</b>	38	46	46

Program Year July 1-June 30	2011	2012	2013
<b>Number of Attendees at AGA Richmond Conferences:</b>			
<b>Professional Development Conference</b>	532	324	567
<b>Internal Control &amp; Fraud Conference</b>	167	126	91
<b>Tax Update</b>	102	76	52

### Revenues

Sources	Actual 2011	Actual 2012	Actual 2013
Conference & Meetings	30,895	38,423	48,164
Chapter Revenue Sharing	10,200	-	-
Raffle Proceeds	1,863	608	1,272
Sponsorship Revenues	2,500	3,000	2,000
Chapter Dues	1,285	2,294	1,641
Other Revenues	615	511	389
Interest Income	472	397	222
<b>Total Revenues</b>	<b>\$ 47,830</b>	<b>\$ 45,233</b>	<b>\$ 53,688</b>

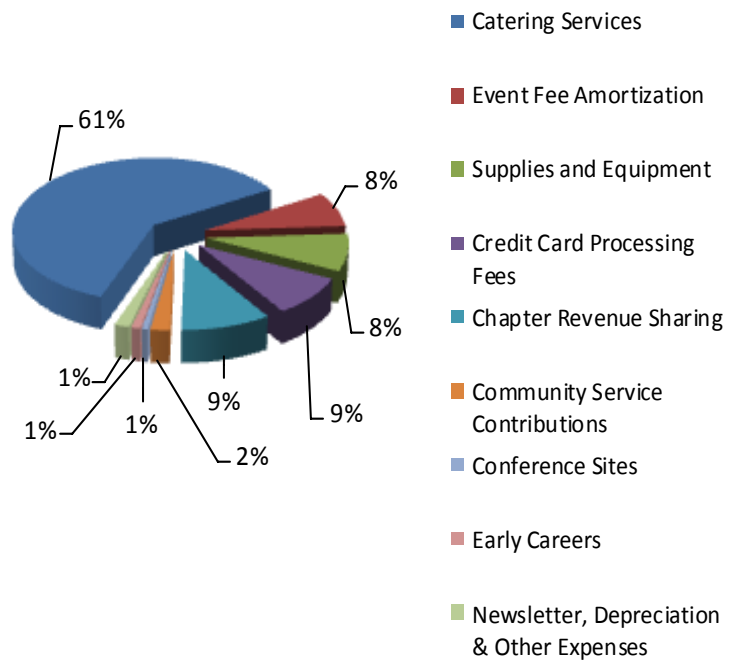
### Program Year 2013 Revenue



### Expenses

Uses	Actual 2011	Actual 2012	Actual 2013
Catering Services	29,271	29,886	31,126
Event Fee Amortization Expense	5,725	5,479	3,946
Supplies and Equipment	2,078	3,512	4,208
Credit Card Processing Fees	3,223	3,959	4,420
Chapter Revenue Sharing	310	1,942	4,877
Community Service Contributions	2,163	608	1,033
Conference Sites	2,275	1,954	321
Newsletter/Website Expenses	-	190	162
Speaker Gifts	108	-	-
Memberships	137	70	-
Early Careers	480	475	478
Other Expenses	297	-	535
Depreciation Expense	108	108	108
<b>Total Expenses</b>	<b>\$ 46,175</b>	<b>\$ 48,183</b>	<b>\$51,214</b>

### Program Year 2013 Expenses



Financials for the May 1, 2012– April 30, 2013 were comprised of the Statement of Net Assets, Revenues and Expenses, Statement of Functional Expenses, Statement of Financial Position, Statement of Cash Flows, and Notes to the Financial Statements. The figures presented above were reviewed by the AGA Richmond Chapter Accountability Chair.

# What's Next?

## Challenges Moving Forward

### Chapter Goals and Plans

- ◇ We will partner with other AGA chapters and sponsors to hold a Richmond Professional Development Conference.
- ◇ We will strive to be a Platinum AGA Chapter.
- ◇ We will prepare a Citizen Centric Report (CCR) for Richmond AGA.
- ◇ We will work to revamp our chapter website.

### Learn More About AGA and Accountability

AGA Richmond chapter offers 1/2 day or full day seminars which are held monthly September-May at various locations with a total of 46 possible CPE's. in the 2013-2014 program year. Please see our website for a listing of seminars and training dates.

### We want to hear from you.

Do you like this report? Would you like to see other information?

Please let us know by contacting AGA at [sjtalbert@smv.org](mailto:sjtalbert@smv.org) or



### Attracting Young Professionals

As membership has declined it has become critical for AGA Richmond to enhance and develop programs and services to attract young professionals to the organization.



### Raise Public Awareness of Government Accountability, Transparency and Performance

Providing clear, concise information to citizen's (members and taxpayers) in an easy-to-read document is the rationale behind AGA's Citizen-Centric Reporting template. The challenge remains to encourage more entities to adopt the four-page report for greater government transparency and accountability.

### Build Support for the Certified Government Financial Manager (CGFM) Designation

The CGFM Program continues to grow. The challenge remains in expanding awareness of this certification and advancing official recognition of the CGFM certification within government.

### Expanding Educational Training

To meet the challenges of decreased budgets and reduce travel budgets, AGA Richmond will continue to offer local training and discounts on high-level government financial management training while seeking out new ways to provide convenient low-cost educational programs.

### Community Service

- ◇ Participated in a Career Fair at Ephesus Junior Academy
- ◇ Donated school supplies to:
  - \* J. L. Francis Elementary
  - \* Boushall Middle School

### Monetary Contributions

- ◇ Ronald McDonald House
  - \* Richmond \$408
  - \* Norfolk \$408
- ◇ Hilliard House \$100
- ◇ Sheltering Arms Hospital \$65
- ◇ Henrico County Public Schools \$52

### AGA Richmond President

2013-2014

**Roland 'Randy' Sherrod, CPA**

