



Citizen-Centric Report For 2014-2015

Association of Government Accountants

Richmond Chapter

About AGA

The Association of Government Accountants (AGA) was founded in 1950. AGA’s mission is to foster learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing governmental accountability. AGA enjoys a long history as the thought leader for the government accountability profession. AGA is organized into 15 regions, with 100 chapters, and over 16,000 members.

Who We Are

The AGA Richmond Chapter has served the local, state, and federal government accountability professionals in the Richmond and surrounding counties for 40 years. We are one of the largest AGA Chapters with 278 members.

What We Do

- ◇ AGA Richmond supports the Association’s Core Values of service, accountability, integrity, and leadership.
- ◇ We serve our members by providing monthly continuing education and professional meetings.
- ◇ We promote accountability and integrity by ensuring transparency of our association as well as promoting accountability among other organizations.
- ◇ AGA Richmond also promotes leadership, integrity and competence by encouraging members to become Certified Government Financial Managers (CGFM).



Current Strategic Goals

AGA Richmond continues to bring government accountability professionals together to exchange information, support professional development, improve communications and understanding, solve issues and build partnerships and trust.

AGA Richmond President



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Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.



Chapter Officers 2014-2015

President	Saa'dia Talbert, CPA MBA
President-Elect	Corrine Loudon, CIDA, CRMA
Immediate Past President	Roland 'Randy' Sherrod, Jr CPA
Secretary	Sharon Partee
Treasurer	Kenneth Gunn, Jr CPA, CFE, CGFM

Learn More About AGA and Accountability

AGA Richmond Chapter offers lunch hour, half day and full day seminars which are held monthly September-May at various locations with a total of 46 possible CPE's in each program year.

2015 Service Award Recipients

Corrine Loudon, President-Elect & Membership Chair and Thomas Bland Membership Co-Chair & Cvent Manager



Richmond Chapter-National Gold Achievement Award

Membership

AGA Richmond members are employed by state government (71%), local government (10%), and colleges and universities (7%). The remainder is comprised of federal government, private industry, retirees and students.

July 1-June 30	2013	2014	2015
Total Members	283	296	278
New Members	37	47	51
Early Career Members	8	7	10
Retired Members	6	4	5
Student Members	1	2	1

*2015-16 projected Early Career membership increase 2%

Member Certifications

Make the Certified Government Financial Manager (CGFM) the government accountability community's preferred professional designation

	2013	2014	2015
CGFM Designation	74	80	73
CPA Certification	89	95	83



Training and Continuing Education

The Chapter's main goal is to provide continuing professional education (CPE) credits to professionals while meeting the changing needs of the government accountability profession.

Program Year July 1-June 30	2013	2014	2015
Number of CPE hours offered	46	46	44

Training Attendees July 1-June 30	2013	2014	2015
Professional Development Training	710	751	582*

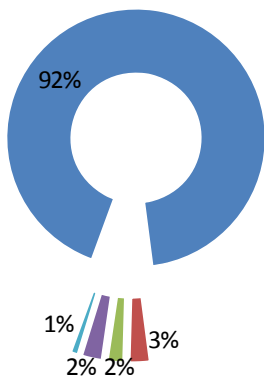
* Attendance lower as a result of cancellation of two seminars due to winter weather

Financial Accountability

Revenues

Sources	Actual 2013	Actual 2014	Actual 2015
Conference & Meetings	48,134	47,091	48,915
Raffle Proceeds	1,272	1,193	1,304
Sponsorship Revenues	2,000	2,000	1,000
Chapter Dues	1,641	1,448	1,283
Other Revenues & Interest	611	150	432
Total Revenues	\$ 53,688	\$ 51,882	\$ 52,934

Program Year 2015 Revenues

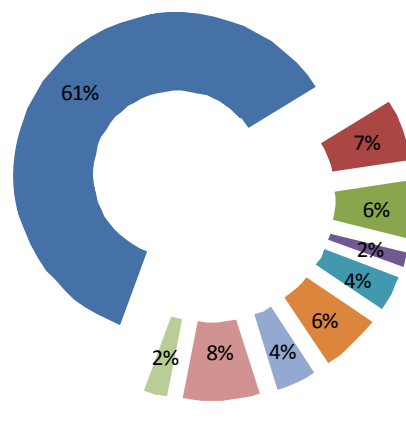


- Conferences and Meetings
- Raffle Proceeds
- Sponsorships and Exhibitors
- Chapter Dues
- Other Revenues

Expenses

Uses	Actual 2013	Actual 2014	Actual 2015
Catering Services	31,126	30,297	30,442
Event Fee Amortization Ex-	3,946	3,945	3,945
Supplies and Equipment	4,208	2,417	3,299
Credit Card Processing Fees	4,420	3,120	3,145
Chapter Revenue Sharing	4,877	1,612	3,152
Community Service Contributions	1,033	931	908
Conference Sites	321	2,157	1,975
Newsletter/Website Expenses	162	-	7
Speaker Expenses	-	500	500
Memberships	-	60	140
Early Careers	478	-	336
Travel Expenses	-	78	2,108
Other Expenses	535	-	10
Depreciation Expense	108	158	192
Loss on Disposal of Equipment	-	460	-
Total Expenses	\$ 51,214	\$45,735	\$ 50,256

Program Year 2015 Expenses



- Catering Services
- Supplies and Equipment
- Chapter Revenue Sharing
- Community Service Contributions
- Conference Sites
- Credit Card Processing Fees
- Travel Expenses
- Event Fee Amortization Expense
- Other



Financials for the May 1, 2014– April 30, 2015 and May 1, 2015–June 30, 2015 were comprised of the Statement of Net Assets, Revenues and Expenses, Statement of Functional Expenses, Statement of Financial Position, Statement of Cash Flows, and Notes to the Financial Statements. The figures presented above were reviewed by the AGA Richmond Chapter Accountability Chair.

The Road Ahead

Chapter Goals and Plans

- ◇ Increase membership to National AGA and Richmond Chapter.
- ◇ Establish an Audit Sub-Committee .
- ◇ Strive to increase sponsorship and generate support from the community.
- ◇ Establish the Richmond Chapter Collegiate Leadership Program.
- ◇ Encourage our members to participate in Chapter Community Service Events.



We want to hear from you.

Do you like this report?
Would you like to see other information?

Please let us know by contacting AGA at (804) 864-1516 or sjtalbert@smv.org

Attracting Young Professionals

As membership has declined we have focused on enhancing programs to attract young professionals to the organization.



Build Support for the Certified Government Financial Manager (CGFM) Designation

The CGFM Program continues to grow. The challenge remains in expanding awareness of this certification and advancing official recognition of the CGFM certification within government.

Raise Awareness of Government Accountability, Transparency and Performance

Providing clear, concise information to citizen's (members and taxpayers) in an easy-to-read document is the rationale behind AGA's Citizen-Centric Reporting template. The challenge remains to encourage more entities to adopt the four-page report for greater government transparency and accountability.

Continued Professional Development

AGA Richmond will continue to offer local training and discounts on high-level government financial management training while seeking out new ways to provide convenient low-cost educational programs.

Charitable Contributions AGA Richmond President 2015-2016

- ◇ Fisher House
- ◇ Susan B. Komen
- ◇ Anonymous Christmas Family
- ◇ Provided volunteers & sponsored runners for the Virginia War Memorial 5k Run/Walk to Remember
- ◇ Ephesus Christian Pantry-Thanksgiving

**Corrine Louden,
CIDA, CRMA**

