



Citizen-Centric Report For 2015-2016

Association of Government Accountants

Richmond Chapter

About AGA

The Association of Government Accountants (AGA) was founded in 1950. AGA’s mission is to foster learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability. AGA enjoys a long history as the thought leader for the government accountability profession. AGA has 100 chapters across the U.S and worldwide, with approximately 15,000 members.

Who We Are

The AGA Richmond Chapter has served the local, state, and federal government accountability professionals in the Richmond and surrounding counties for 44 years. We are one of the largest AGA Chapters with 283 members. We can be found on the web at <http://www.agarichmond.org/>.

What We Do

- ◇ AGA Richmond supports the Association’s Core Values of service, accountability, integrity, and leadership.
- ◇ We serve our members by providing monthly continuing education and professional meetings.
- ◇ We promote accountability and integrity by ensuring transparency of our association as well as promoting accountability among other organizations.
- ◇ AGA Richmond also promotes leadership, integrity and competence by encouraging members to become Certified Government Financial Managers (CGFM).



AGA Richmond continues to bring government accountability professionals together to exchange information, support professional development, improve communications and understanding, solve issues and build partnerships and trust.

AGA Richmond President 2015-2016

Corrine Loudon, CIDA, CRMA



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Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.



Chapter Officers 2015-2016

President	Corrine Loudon, CIDA, CRMA
President-Elect	Roland 'Randy' Sherrod Jr, CPA
Immediate Past President	Saa'dia Walker Talbert, CPA, MBA
Secretary	Sharon Partee
Treasurer	Kenneth Gunn, Jr CPA, CFE, CGFM

Learn More About AGA and Accountability

AGA Richmond Chapter offers affordable lunch hour, half day and full day seminars which are held monthly September-May at various locations with a total of 46 possible CPE's in each program year.

Richmond Chapter-National Platinum Award



Achievement Award

Membership

AGA Richmond members are employed by state government (75%), local government (11%), and colleges and universities (6%). The remainder is comprised of federal government, private industry, retirees and students.

*2016-17 projected 1% Membership increase

July 1-June 30	2014	2015	2016
Total Members	296	278	283
New Members	47	51	34
Early Career Members	7	10	7
Retired Members	4	5	8
Student Members	2	1	1

Member Certifications

Make the Certified Government Financial Manager (CGFM) the government accountability community's preferred professional designation

	2014	2015	2016
CGFM Designation	80	73	77
CPA Certification	95	83	85



Training and Continuing Education

The Chapter's main goal is to provide continuing professional education (CPE) credits to professionals while meeting the changing needs of the government accountability profession.

Program Year July 1-June 30	2014	2015	2016
Number of CPE hours offered	46	44	46

Training Attendees July 1-June 30	2014	2015	2016
Professional Development Training	723	547*	740**

*Attendance lower as a result of cancellations due to winter weather

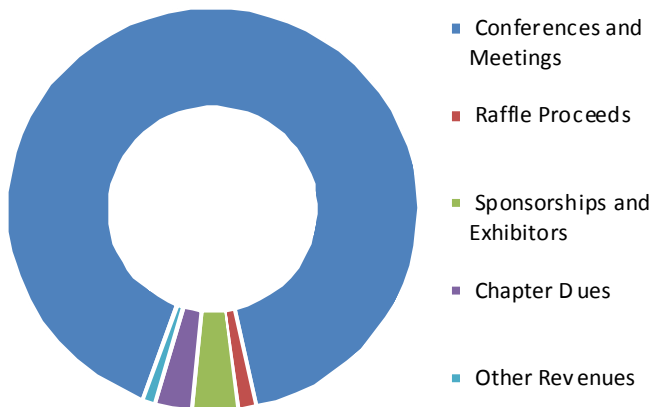
** 2016-17 projected 2% Training Attendance increase

Financial Accountability

Revenues

Sources	Actual 2014	Actual 2015	Actual 2016
Conference & Meetings	47,091	48,915	50,331
Raffle Proceeds	1,193	1,304	802
Sponsorship Revenues	2,000	1,000	2,000
Chapter Dues	1,448	1,283	1,580
Other Revenues & Interest Income	150	432	568
Total Revenues	\$ 51,882	\$ 52,934	\$ 55,281

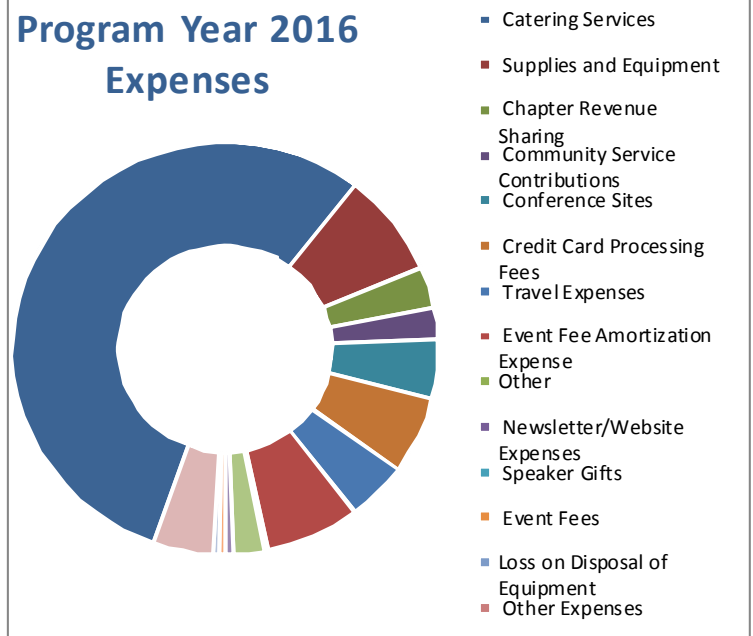
Program Year 2016 Revenues



Expenses

Uses	Actual 2014	Actual 2015	Actual 2016
Catering Services	30,297	30,442	31,106
Event Fee Amortization Expense	3,945	3,945	4,091
Supplies and Equipment	2,417	3,299	4,657
Credit Card Processing Fees	3,120	3,145	3,431
Chapter Revenue Sharing	1,612	3,152	1,823
Community Service Contributions	931	908	1,412
Conference Sites	2,157	1,975	2,648
Newsletter/Website Expenses	-	7	144
Speaker Expenses	500	500	1,275
Memberships	60	140	317
Early Careers	-	336	339
Travel Expenses	78	2,108	2,643
Other Expenses	-	10	-
Depreciation Expense	158	192	192
Loss on Disposal of Equipment	460	-	-
Total Expenses	\$45,735	\$ 50,256	\$ 56,774

Program Year 2016 Expenses



Financials for the July 1, 2015-June 30, 2016 were comprised of the Statement of Net Assets, Revenues and Expenses, Statement of Functional Expenses, Statement of Financial Position, Statement of Cash Flows, and Notes to the Financial Statements. The figures presented above were reviewed by the AGA Richmond Review & Oversight Sub-Committee.

The Road Ahead

Chapter Goals and Plans

- ◇ Increase membership to National AGA and Richmond Chapter.
- ◇ Partner with other groups on multiple CPE seminars.
- ◇ Increase participation in the National CRP and awards program.
- ◇ Complete the CCR Report.
- ◇ Ensure the opportunity for 40 CPEs for every member



YMCA Bright Beginnings

Volunteers helped deserving youth as they shopped for back to school items.



Ephesus SDA Food Drive

We want to hear from you.

Do you like this report? Would you like to see other information?

Please let us know by contacting us at (804) 864-1516 or sjtabert@smv.org



Attracting Young Professionals

As membership has declined we have focused on enhancing programs to attract young professionals to the organization.

Build Support for the Certified Government Financial Manager (CGFM) Designation

The CGFM Program continues to grow. The challenge remains in expanding awareness of this certification and advancing official recognition of the CGFM certification within government.

Continued Professional Development

AGA Richmond will continue to offer local training and discounts on high-level government financial management training while seeking out new ways to provide convenient low-cost educational programs.

Raise Awareness of Government Accountability, Transparency and Performance

Providing clear, concise information to citizen's (members and taxpayers) in an easy-to-read document is the rationale behind AGA's Citizen-Centric Reporting template. The challenge remains to encourage more entities to adopt the four-page report for greater government transparency and accountability.

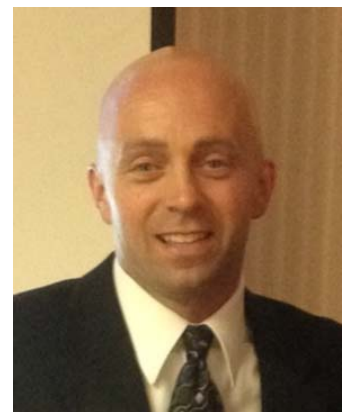


Charitable Contributions

- ◇ Fisher House
- ◇ American Red Cross
- ◇ Cystic Fibrosis Foundation
- ◇ Ephesus Christian Pantry-Thanksgiving
- ◇ YMCA - Bright Beginnings



AGA Richmond President 2016-2017



Roland 'Randy' Sherrod Jr, CPA