



REPORT TO OUR MEMBERS FY 2019

CITIZEN CENTRIC REPORT 2018-2019

Association of Government Accountants

Richmond Chapter

WHO ARE WE?

The Association of Governmental Accountants (AGA) is a professional association advancing accountability, transparency and leadership by promoting education, certification, innovation and collaboration across all levels of government.

The AGA Richmond Chapter serves local, state, and federal government accountability professionals in the City of Richmond, Chesterfield and Henrico Counties plus surrounding areas. Our chapter is one of the largest with over 300 members. We continue to grow promoting the values of AGA.

MISSION—AGA fosters learning, certification, leadership and collaboration for professionals committed to advancing government accountability.

Richmond Chapter History

The Richmond Chapter of the Association of Government Accountants (AGA) began as the Richmond Chapter of the Federal Government Accountants (FGAA) in the Spring of 1972. John Cooley, Washington D.C. Chapter, provided strong leadership in coordinating and establishing the Richmond Chapter FGAA at the Defense General Supply Center (DGSC) in Richmond, VA. Initial evening dinner meetings were held at the Bellwood Officers' Club at the DGSC. On March 1, 1973, the FGAA Richmond Chapter was officially chartered, with Wayne Clements serving as President. Other members included Ann Andrews, TJ Bise, and John Adams, who each served as president after Wayne.....The Richmond Chapter grew to 30 members, primarily federal employees.

CHAPTER OFFICERS

President	Winston Lucombe
President-Elect	Danielle Roache
Immediate Past President	Thomas A. Bland Jr.
Secretary	Corrine Loudon, CIDA, CICA, CRMA
Treasurer	Kenneth Gunn, Jr., CPA, CFE, CGFM

LEARN MORE ABOUT AGA AND ACCOUNTABILITY

AGA Richmond Chapter offers affordable lunch hour, half, day and full day seminars which are held monthly September—May at various locations with a total of 46 possible CPEs in each program year.



Chapter Awards and More

Membership

A significant portion of the AGA Richmond members are employed by state government. The other members are from local government, colleges and universities with the remainder comprised from federal government, private sector, and retirees.

July 1-June 30	2017	2018	2019
General Members	286	288	277
New Members	42	35	43
Young Professionals	10	8	3
Retired Members	9	11	13
Student Members	0	1	0
Lifetime	1	1	1
Private Sector	11	9	8
TOTAL MEMBERS	317**	318**	302**

Member Certifications

AGA strives to make the Certified Government Financial Manager (CGFM) the government accountability community's preferred professional designation.

	2017	2018	2019	%
CGFM Designation	77	80	80	0%
CPA Certification	84	75	112	33%
CICA Certification	6	4	4	0%
CFE Certification	5	5	11	120%
CIA Certification	9	7	13	86%

Training and Continuing Education

The Chapter's main goal is to provide continuing professional education (CPE) credits to professionals while meeting the changing needs of the government accountability profession.

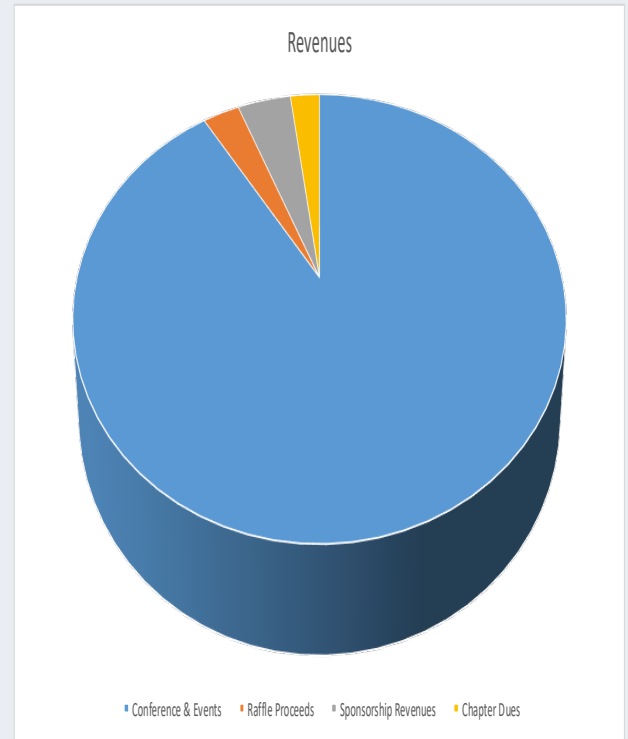
Program Year July 1-June 30	2017	2018	2019
Number of CPE hours offered	46	44	46

**Total member numbers does not include new members. New members are included in the general member numbers.

FINANCIAL ACCOUNTABILITY

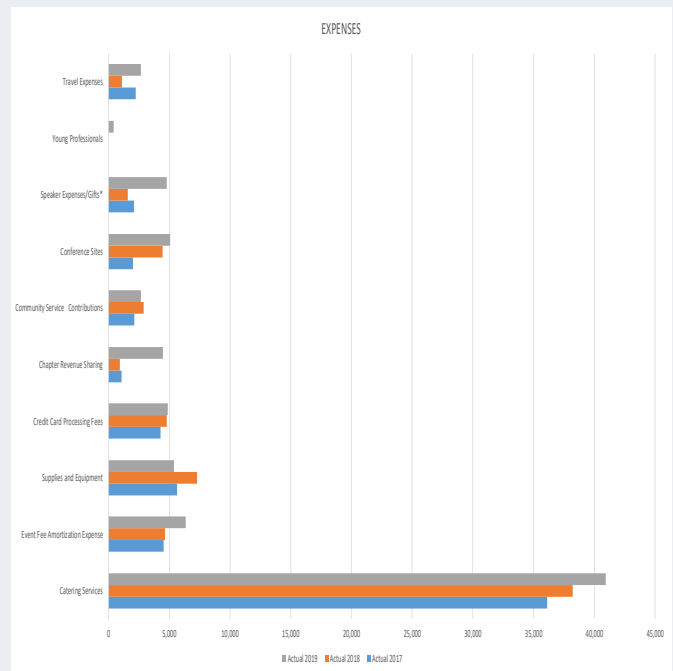
REVENUE

Sources	Actual 2017	Actual 2018	Actual 2019	2019 %
Conference & Events	54,780	62,700	70,255	93%
Raffle Proceeds	1,714	2,071	2,139	3%
Sponsorship Revenues	2,500	0	2,000	3%
Chapter Dues	1,378	1,541	1,431	1%
Total Revenues	\$ 60,372	\$66,312	\$75,825	100%



EXPENSES

Uses	Actual 2017	Actual 2018	Actual 2019	2019 %
Catering Services	36,106	38,228	40,946	53%
Event Fee Amortization Expense	4,520	4,644	6,347	8%
Supplies and Equipment	5,628	7,272	5,390	7%
Credit Card Processing Fees	4,260	4,774	4,873	6%
Chapter Revenue Sharing	1,055	919	4,470	6%
Community Service Contributions	2,102	2,877	2,665	3%
Conference Sites	2,007	4,457	5,075	7%
Speaker Expenses/Gifts*	2,086	1,579	4,770	6%
Young Professionals	0	0	400	1%
Travel Expenses	2,243	1,086	2,641	3%
Total Expenses	\$60,643	\$66,665	\$77,577	100%



*Speaker Expenses/Gifts includes speaker gifts (\$3.2K) and speaker payments (\$1.5K).

Financials for the July 1, 2018—June 30, 2019 were comprised of the Statement of Net Assets, Revenue and Expenses, Statement of Financial Position, Statement of Cash Flows, and Notes to the Financial Statements. The figures were presented above were reviewed by members of the AGA Richmond Review and Oversight Sub-Committee (under the Accountability Chair direction).

Chapter Goals and Plans

- Increase membership to National AGA and Richmond Chapter
- Partner with other groups on multiple CPE seminars
- Increase participation in the National CRP and awards program
 - Complete the CCR Report
- Ensure the opportunity for 40 CPEs for every member

What's Next

Attracting Young Professionals

Continue to Support CGFM (Certified Government Financial Manager) Designation

Continued Professional Development

Enhance Government Accountability, Transparency, and Performance



2019—2020 AGA Richmond Chapter President
Danielle Roache

Charitable Contributions

- ⇒ Susan G. Komen
- ⇒ Wounded Warrior Project
- ⇒ Envision Lead Grow (ELG)
- ⇒ FeedMore
- ⇒ Special Olympics Area 6
- ⇒ Church Hill Activities and Tutoring (CHAT)
- ⇒ Service Dogs of America



We want to hear from you! Do you like this report? Would you like to see other information?

Please let us know by contacting us at agarichmondinfo@gmail.com or Thomas Bland at (804) 855-9122.



AREA 6 Amelia, Chesterfield, Goochland
New Kent, Powhatan, West Point

WWW.SITHERE.COM