



Citizen-Centric Report For 2016-2017

Association of Government Accountants

Richmond Chapter

About AGA

The Association of Government Accountants (AGA) was founded in 1950. AGA’s mission is to foster learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability. AGA enjoys a long history as the thought leader for the government accountability profession. AGA has 100 chapters across the U.S and worldwide, with approximately 15,000 members.

Who We Are

The AGA Richmond Chapter has served the local, state, and federal government accountability professionals in the Richmond and surrounding counties for 44 years. We are one of the largest AGA Chapters with 286 members. We can be found on the web at www.agacgm.org/chapters/Richmond.

What We Do

- ◇ AGA Richmond supports the Association’s Core Values of accountability, service, integrity, and leadership.
- ◇ We serve our members by providing monthly continuing education and professional meetings.
- ◇ We promote accountability and integrity by ensuring transparency of our association as well as promoting accountability among other organizations.
- ◇ AGA Richmond also promotes leadership, integrity and competence by encouraging members to become Certified Government Financial Managers (CGFM).



AGA Richmond continues to bring government accountability professionals together to exchange information, support professional development, improve communications and understanding, solve issues and build partnerships and trust.

AGA Richmond President 2016-2017

Roland ‘Randy’ Sherrod Jr, CPA



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Mission

AGA fosters learning, certification, leadership and collaboration for professionals committed to advancing government accountability.

Chapter Officers 2016-2017

President	Roland 'Randy' Sherrod Jr, CPA
President-Elect	Thomas A. Bland, Jr., CICA
Immediate Past President	Corrine Loudon, CIDA, CICA, CRMA
Secretary	Corrine Loudon, CIDA, CICA, CRMA
Treasurer	Kenneth Gunn, Jr CPA, CFE, CGFM

Learn More About AGA and Accountability

AGA Richmond Chapter offers affordable lunch hour, half day and full day seminars which are held monthly September-May at various locations with a total of 46 possible CPE's in each program year.

Richmond Chapter-National Platinum Award



Achievement Awards



Membership

AGA Richmond members are employed by state government (75%), local government (11%), and colleges and universities (5%). The remainder is comprised of federal government, private sector, and retirees.

July 1-June 30	2015	2016	2017
Total Members	278	283	286*
New Members	51	34	42
Young Professionals	10	7	10
Retired Members	5	8	9
Student Members	1	1	0
Lifetime	1	1	1
Private Sector	12	12	11

*2016-2017 projected 1% Membership increase; Actual increase 1%

2017-2018 projected increase 1%

Member Certifications

AGA strives to make the Certified Government Financial Manager (CGFM) the government accountability community's preferred professional designation.

	2015	2016	2017
CGFM Designation	73	77	77
CPA Certification	83	85	84

Training and Continuing Education

Program Year July 1-June 30	2015	2016	2017
Number of CPE hours offered	44	46	46

Training Attendees July 1-June 30	2015	2016	2017
Professional Development Training	547	740	783**

The Chapter's main goal is to provide continuing professional education (CPE) credits to professionals while meeting the changing needs of the government accountability profession.



Financial Accountability

Revenues

Sources	Actual 2015	Actual 2016	Actual 2017
Conference & Events	48,915	50,331	54,780
Raffle Proceeds	1,304	802	1,714
Sponsorship Revenues	1,000	2,000	2,500
Chapter Dues	1,283	1,580	1,378
Other Revenues & Interest	432	568	646
Total Revenues	\$ 52,934	\$ 55,281	\$61,018

Expenses

Uses	Actual 2015	Actual 2016	Actual 2017
Catering Services	30,442	31,106	36,106
Event Fee Amortization Expense	3,945	4,091	4,520
Supplies and Equipment	3,299	4,657	5,628
Credit Card Processing	3,145	3,431	4,260
Chapter Revenue Sharing	3,152	1,823	1,055
Community Service Contributions	908	1,412	2,102
Conference Sites	1,975	2,648	2,007
Newsletter/Website Ex-	7	144	20
Speaker Expenses	500	1,275	2,086
Memberships	140	317	528
Young Professionals	336	339	0
Travel Expenses	2,108	2,643	2,243
Other Expenses	10	-	40
Depreciation Expense	192	192	48
Total Expenses	\$ 50,256	\$ 56,774	\$60,643



Randy Sherrod, AGA Richmond Chapter President & Terry McAuliffe, Governor of Virginia

Financials for the July 1, 2016-June 30, 2017 were comprised of the Statement of Net Assets, Revenues and Expenses, Statement of Functional Expenses, Statement of Financial Position, Statement of Cash Flows, and Notes to the Financial Statements. The figures presented above were reviewed by a member of the AGA Richmond Review & Oversight Sub-Committee.

The Road Ahead

Chapter Goals and Plans

- ◇ Increase membership to National AGA and Richmond Chapter.
- ◇ Partner with other groups on multiple CPE seminars.
- ◇ Increase participation in the National CRP and awards program.
- ◇ Complete the CCR Report.
- ◇ Ensure the opportunity for 40 CPEs for every member

YMCA Bright Beginnings



**AGA Richmond
President
2017-2018**



Thomas A. Bland, Jr

We want to hear from you.

Do you like this report? Would you like to see other information?

Please let us know by contacting us at (804) 864-1516 or

sjwalker@smv.org



www.agacgfm.org/chapters/richmond

Attracting Young Professionals

We continue to focus on enhancing programs and networking events to attract young professionals to the organization.



Continued Professional Development

AGA Richmond will continue to offer local training and discounts on high-level government financial management training while seeking out new ways to provide convenient low-cost educational programs.

Build Support for the Certified Government Financial Manager (CGFM) Designation

The CGFM Program continues to grow and the challenge remains in expanding awareness and positioning the certification strategically to advance the official recognition of the CGFM certification within government.

Raise Awareness of Government Accountability, Transparency and Performance

Providing clear and concise information to our membership and others in an easy-to-read document is the rationale behind AGA's Citizen-Centric Reporting template. The challenge remains to encourage more entities to adopt the report for enhanced transparency and accountability.

Charitable Contributions

- ◇ Fisher House
- ◇ ALS Foundation
- ◇ CARITAS
- ◇ Ephesus Christian Pantry-Thanksgiving
- ◇ YMCA - Bright Beginnings
- ◇ Stop Child Abuse Now (SCAN)

