



Citizen-Centric Report For 2017-2018

Association of Government Accountants

Richmond Chapter

About AGA

The Association of Government Accountants (AGA) was founded in 1950. AGA’s mission is to foster learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability. AGA enjoys a long history as the thought leader for the government accountability profession. AGA has 100 chapters across the U.S and worldwide, with approximately 15,000 members.

Who We Are

The AGA Richmond Chapter has served the local, state, and federal government accountability professionals in the Richmond and surrounding counties for over 44 years. We are one of the largest AGA Chapters with 288 members. We can be found on the web at www.agacgfm.org/chapters/Richmond.

What We Do

- ◊ AGA Richmond supports the Association’s Core Values of accountability, service, integrity, and leadership.
- ◊ We serve our members by providing monthly continuing education and professional meetings.
- ◊ We promote accountability and integrity by ensuring transparency of our association as well as promoting accountability among other organizations.
- ◊ AGA Richmond also promotes leadership, integrity and competence by encouraging members to become Certified Government Financial Managers (CGFM).



AGA Richmond continues to bring government accountability professionals together to exchange information, support professional development, improve communications and understanding, solve issues and build partnerships and trust.

AGA Richmond President 2017-2018

Thomas A. Bland, Jr



Table of Contents

<i>Who We Are</i>	1
<i>Our Performance</i>	2
<i>Financial Accountability</i>	3
<i>Charitable Contributions</i>	4
<i>The Road Ahead</i>	4

Mission

AGA fosters learning, certification, leadership and collaboration for professionals committed to advancing government accountability.

Chapter Officers 2017-2018

President	Thomas A. Bland, Jr., CICA
President-Elect	Winston Lucombe
Immediate Past President	Roland 'Randy' Sherrod Jr, CPA
Secretary	Corrine Loudon, CIDA, CICA, CRMA
Treasurer	Kenneth Gunn, Jr CPA, CFE, CGFM

Learn More About AGA and Accountability

We offer affordable lunch hour, half day and full day seminars which are held monthly September-May at various locations with a total of 46 possible CPE's in each program year.



Regional Vice President Award Platinum



Richmond Chapter National Platinum Award



Chapter Excellence Award



Membership

AGA Richmond members are employed by state government (71%), local government (11%), and colleges and universities (6%). The remainder is comprised of federal government, private sector, and retirees.

July 1-June 30	2016	2017	2018
Total Members	283	286*	288*
New Members	34	42	35
Young Professionals	7	10	8
Retired Members	8	9	11
Student Members	1	0	1
Lifetime	1	1	1
Private Sector	12	11	9
Member Retention Rate	90%	87%	88%

*2017-2018 Goal of 1% Membership increase; Actual increase 1%

2018-2019 Goal of 1% Membership increase; Retention Opportunities

Member Certifications

AGA strives to make the Certified Government Financial Manager (CGFM) the government accountability community's preferred professional designation.

	2016	2017	2018	%
CGFM Designation	77	77	80	4%
CPA Certification	85	84	75	-12%
CICA Certification	4	6	4	-33%
CFE Certification	12	5	5	0%
CIA Certification	15	9	7	-22%
None	69	144	155	7%

Training and Continuing Education

The Chapter's main goal is to provide continuing professional education (CPE) credits to professionals while meeting the changing needs of the government accountability profession.

Program Year July 1-June 30	2016	2017	2018
Number of CPE hours offered	46	46	44
Professional Development Training	740	783	680**

**Weather related seminar cancellations



Financial Accountability

Revenues

Sources	Actual 2016	Actual 2017	Actual 2018	2018 %
Conference & Events	50,331	54,780	62,700	94%
Raffle Proceeds	802	1,714	2,071	3%
Sponsorship Revenues	2,000	2,500	0	0%
Chapter Dues	1,580	1,378	1,541	2%
Other Revenues & Interest Income	568	646	151	0%
Total Revenues	\$ 55,281	\$61,018	\$66,463	100%

Expenses

Uses	Actual 2016	Actual 2017	Actual 2018	2018 %
Catering Services	31,106	36,106	38,228	57%
Event Fee Amortization Expense	4,091	4,520	4,644	7%
Supplies and Equipment	4,657	5,628	7,272	11%
Credit Card Processing Fees	3,431	4,260	4,774	7%
Chapter Revenue Sharing	1,823	1,055	919	1%
Community Service Contributions	1,412	2,102	2,877	4%
Conference Sites	2,648	2,007	4,457	7%
Newsletter/Website Expenses	144	20	0	0%
Speaker Expenses	1,275	2,086	1,579	2%
Memberships	317	528	759	1%
Young Professionals	339	0	0	0%
Travel Expenses	2,643	2,243	1,086	2%
Other Expenses	-	40	70	0%
Depreciation Expense	192	48	0	0%
Total Expenses	\$ 56,774	\$60,643	\$66,665	100%

Financials for the July 1, 2017-June 30, 2018 were comprised of the Statement of Net Assets, Revenues and Expenses, Statement of Functional Expenses, Statement of Financial Position, Statement of Cash Flows, and Notes to the Financial Statements. The figures presented above were reviewed by a member of the AGA Richmond Review & Oversight Sub-Committee.

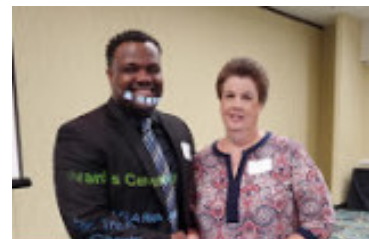
2017-2018 Awards



Lisa Spurgeon
Service Award



Betty Akins
Legacy Award



Shelia Parsley
Who's Who of
Richmond AGA
Award



Frances Guidarelli
Dedication Award

Chapter Opportunities Ahead

Goals and Plans

- ◇ Encourage continued quality seminars to the membership at a reasonable price while keeping the seminars relevant to today's environment
- ◇ Promote CGFM more strongly and encourage young professionals to see the value of AGA
- ◇ Develop new and different ways to promote AGA and increase awareness
- ◇ Complete the CCR Report

Attracting Young Professionals

We continue to focus on enhancing programs and networking events to attract young professionals to the organization for continued growth.



Advertise the Certified Government Financial Manager (CGFM) Designation

The CGFM Program continues to grow and the challenge remains in expanding awareness and positioning the certification strategically to advance the official recognition of the CGFM certification within government.

Professional Development

AGA Richmond will continue to offer local training and discounts on high-level government financial management training with a focus on accountability, transparency and ethics. We are open to new ways of providing convenient low-cost educational programs.

Increase Member Retention and Engagement

Focus on member retention and engagement by increasing the available opportunities to volunteer on committees and heavily advertising opportunities for volunteerism that help organizations and activities that improve the lives of those around us.

North Atlantic Region IV

Gina Smith-Moss, Senior VP for Regional Services



AGA Richmond President 2018-2019



We want to hear from you.

Do you have any suggestions? Would you like to see other information? Please let us know by contacting us at (804) 349-8600.



Charitable Contributions

