



# A Report to Our Members

Trenton Chapter

## Citizen Centric Report 2023 - 2024

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### Our Mission

The AGA Trenton Chapter is a leading advocate for improving the quality and effectiveness of Governmental fiscal management. To this end, our goal is to carry forward the purpose of the AGA itself—to promote continuing education, development, and professionalism in the areas of government financial management and to promote opportunities for community service.

### Vision Statement

AGA is to be the premier association for advancing government accountability.

### National Mission

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

### 2023-2024 Executive Board



**Robert Rizzo—Past President**  
**Michael Salberta—President**  
**Amanda Ireland— Treasurer**  
**Morgan Stec- VP of Membership**  
**Stephanie Rybak-VP of Finance**  
**Joseph Pica-Secretary**

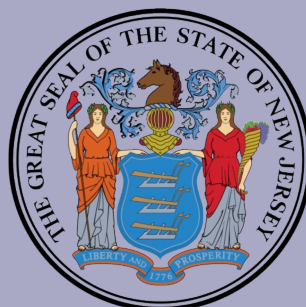
### Incoming 2024-2025 Executive Board



**Douglass MacArthur—President**  
**Eric Fonseca- President Elect**  
**Morgan Stec— VP of Membership**  
**Tanja Fessler-VP of Finance**  
**Amanda Ireland— Treasurer**  
**Joseph Pica-Secretary**

### Total Members by Employer

	2023	2024	% Difference
State	59	58	-2%
Federal	9	8	-13%
Local	4	3	-33%
Private Sector	12	13	8%
Retired	18	19	5%
Academic	1	1	0%
Student	3	2	-50%
<b>Total</b>	<b>106</b>	<b>104</b>	<b>-2%</b>



## Continuing Professional Education (CPE)

We strive to provide our members with more than 40 hours of CPE credits per year. The following table shows total CPE credits awarded over the past five years.

	2020	2021	2022	2023	2024
Webinar	572	286	250	218	216
Fall PDT	847	525	455	665	630
Spring PDT	270	609	539	455	427
Dinner Meetings	93	15	0	0	0
Other	0	716	0	0	684
<b>Total</b>	<b>1,782</b>	<b>2,151</b>	<b>1,244</b>	<b>1,338</b>	<b>1,957</b>

**Variations:** As of 2022, the chapter does not host any dinner meetings due to lack of interest from the membership. The Chapter partnered with the NJ Office of the State Auditor in 2021 & 2023 to offer the required four hour NJ Law and Ethics training course.

## Community Service



October 2023

Members ran/walked for Homefront, raising \$145 for the charity



May 2024

Members participated in a program to honor veterans by placing flags on Veteran's



Annually, the chapter selects a community service entity to receive an award. The 2023-2024 recipient selected was Interfaith Caregivers of Greater Mercer County. The chapter donated \$1,391



February 2024-Hand made Valentine's Day cards for senior citizen's in the local care facility



### AWARDS

The awards banquet was held in May 2024. The chapter was able to recognize professionals and students for excellence!

### Social Events

The Chapter hosted two Happy Hours to promote AGA & provide networking opportunities!



	2024
Active CGFM	18
Retired CGFM	7
Inactive CGFM	2
Non-CGFM	77
<b>Total</b>	<b>104</b>

Not a CGFM?

What are you waiting for? 24% of the Trenton Chapter members (active and retired) are CGFMS!

Reach out for more information on how you could become a CGFM!

Ask about scholarship





Trenton Chapter

# Our Finances

## Revenues and Expenses

### Independent Audit

Independent audits of the Association's finances were conducted, resulting in clean opinions.

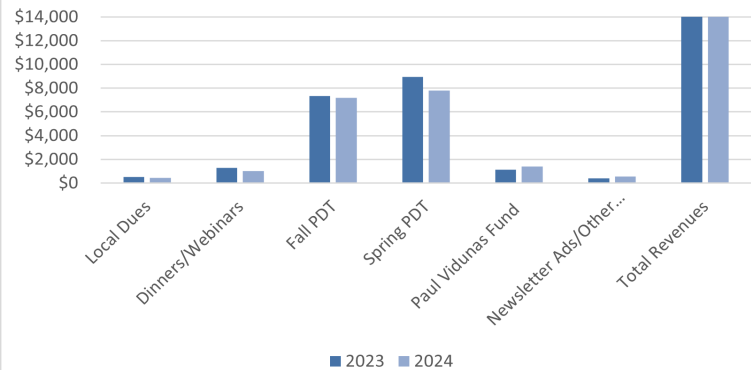
### Fiscal Year 2023 & 2024 Expenses

	2023	2024
Dinners/Webinars	\$4,554	\$4,290
Board Meetings	\$0	\$751
Fall PDT	\$193	\$156
Spring PDT	\$5,209	\$6,845
Website Design and Maintenance	\$83	\$75
Awards	\$3,246	\$3,882
Other Education Expenses	\$2,975	\$3,225
National PDT		
Paul Vidunas Fund	\$1,133	\$1,392
Miscellaneous	\$1,521	\$1,768
<b>Total expenses</b>	<b>\$18,914</b>	<b>\$22,384</b>

### Fiscal Year 2023 & 2024 Revenues

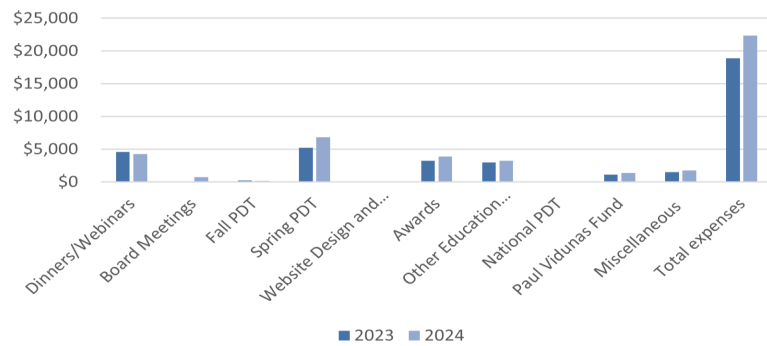
	2023	2024
Local Dues	\$522	\$429
Dinners/Webinars	\$1,285	\$1,015
Fall PDT	\$7,335	\$7,175
Spring PDT	\$8,955	\$7,805
Paul Vidunas Fund	\$1,133	\$1,392
Newsletter Ads/Other Education/Misc	\$416	\$570
<b>Total Revenues</b>	<b>\$19,646</b>	<b>\$18,386</b>

Revenues



Variance: Decrease in attendees to our Spring PDT, which was held in person.

Expenses



Variances: Cost of Spring PDT in person training event. Increase in education expenses. Misc. expenses include PO Box, and two social events.

## PDT 2024 in Denver!



## Lead! Conference



# What's Next?

## *Challenges moving forward*

### We want to hear from you!

**Do you like this report?  
Would you like to see other  
information?  
Please let us know by  
contacting AGA with attention  
to Morgan Stec, VP of  
Membership.**

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**Follow "AGA Trenton Chapter"!**



**Past President Mike Salberta  
handing over the gavel to our  
newest President, Douglass  
MacArthur!**



- ◆ Continue to increase our presence in the professional community through constant upgrade and update of our website and use of social media to provide the most current and important information to the Chapter's members and friends and by issuing periodic electronic newsletters. This will strengthen and move AGA Trenton forward to communicate its vision, mission, and goals to the existing and potential membership.
- ◆ Continue constant and regular communication with AGA's National coordinators to exchange information and ideas.

#### Membership

- ◆ Continue improving and expanding annual Membership-Scholarship Program to promote AGA-Trenton Chapter and its membership especially among early career government employees by providing full sponsorship of the one full year of membership dues (national and chapter) along with registration for all AGA-Trenton Chapter's functions during the year at the member's rate (including annual Fall and Spring PTD) for one or more individuals.
- ◆ Continue promoting AGA-National Members' Recruitment and Retention Program with the focus on Early Career and Student Members.

#### Raise Public Awareness of Government Accountability, Transparency and Performance

- ◆ Preparing and distributing Chapter's Citizen-Centric Report to AGA-Trenton's membership and beyond.
- ◆ Encouraging governmental entities to adopt four-page Citizen-Centric Report for greater governments' transparency and accountability.
- ◆ Establishing and maintaining the Board position of Accountability Coordinator.

- ◆ Continue providing regular education programs through webinars and Annual Fall and Spring PTDs, inviting highly respected and recognized speakers from all levels of government, private enterprise, and academia.
- ◆ Continue to promote the Certified Government Financial Manager (CGFM) program. Maintain and promote the scholarship incentive to become a CGFM.
- ◆ Continue to promote the new branding of AGA in hopes to widen our membership outreach.